DFS
Presentation to IBM

4/11/91

DFS SESSION

- DFS Overview
- Name Space
- VFS+
- Volume Location Data Base
- Fileset Replication
- Fileset Storage (Episode)
- Client Cache Server
- DFS File Server
- Token Management
- Access Control Lists
- NFS Interoperability
- Administration

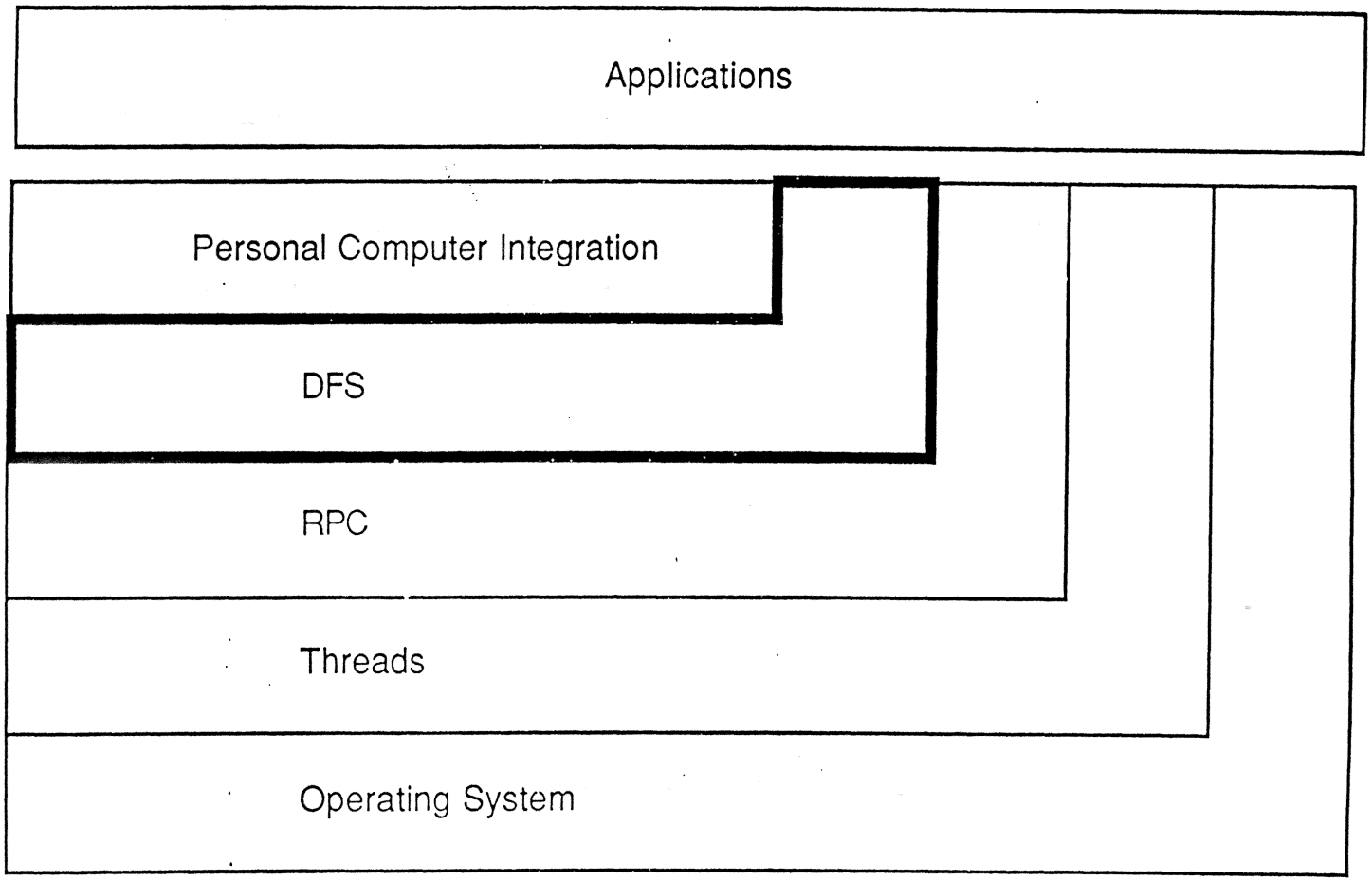
DFS OVERVIEW

- Concepts
- Design Goals
- Architecture

CONCEPTS

- Distributed File System
  - Users share information in a set of files without using same machine
  - Allows processing load to be shared across a set of machines without losing access to data
- Client-Server Model
  - Server machines are those that have permanent copies of file systems
  - Client machines are those that request access to files in file systems stored on server machines

WHERE DFS FITS IN DCE ARCHITECTURE



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DESIGN GOALS

- Scalability
- Name Transparency
- Replication
- Simplicity of Administration
- Heterogeneity of Hardware and Operating Systems
- Security
- Performance
- Availability
- Flexibility
- Interoperability with other Distributed File Systems
- Diskless Operation

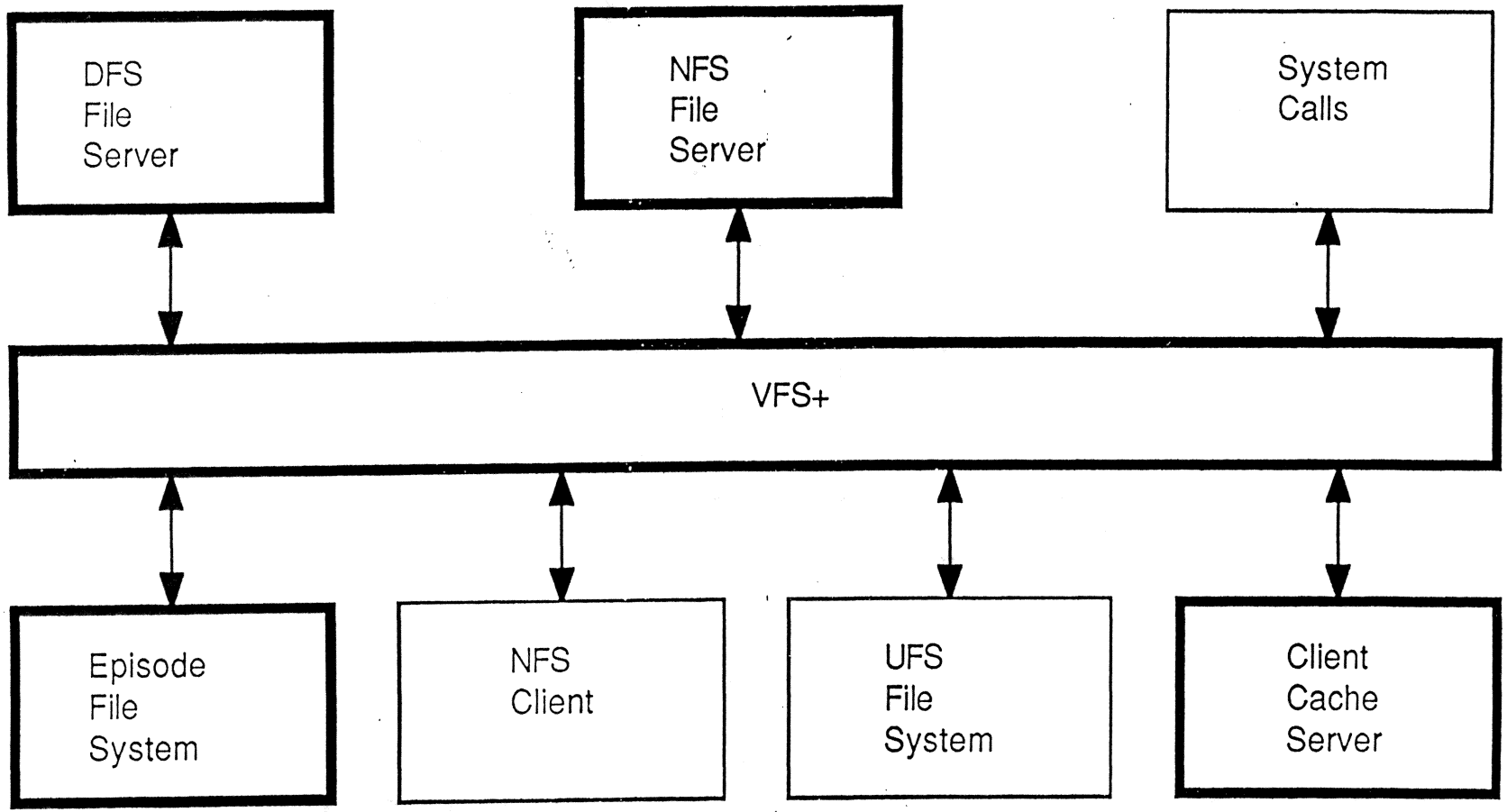
ARCHITECTURE

- Cells
- Modular Structure
- Filesets
- Cache Manager
- Consistency Mechanism
- Security
- Protection
- VFS+

CELLS

- Group of one or more machines comprising an administrative domain
- Common administration for machines
- A degree of trust between machines
- Examples:
  - Company
  - Division of Company
  - Department of University

DFS ORGANIZATION



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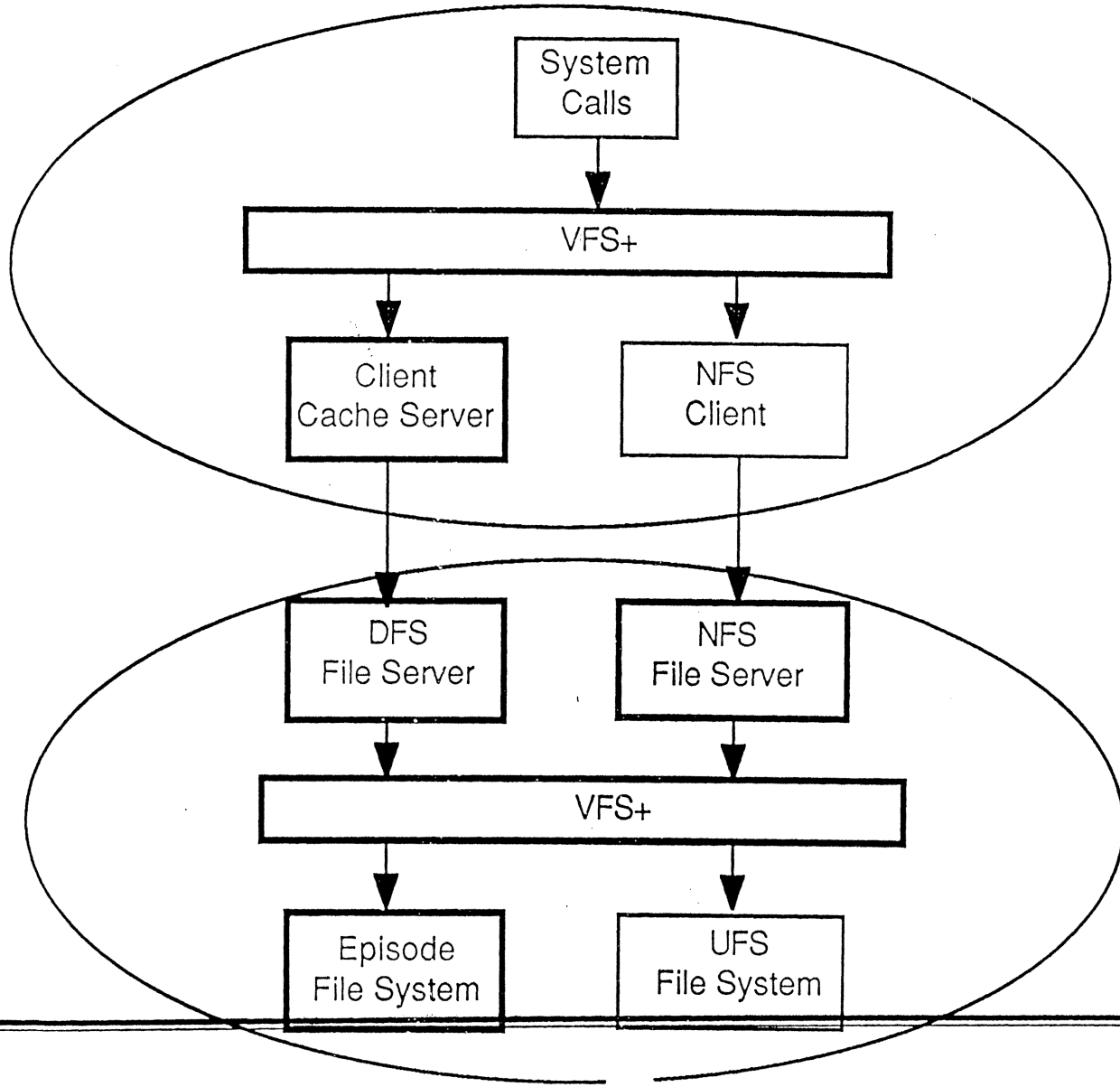
LOGICAL VIEW OF DFS ORGANIZATION



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FILESETS

- Also known as volumes
- Related to traditional UNIX file system
- Handle to section of disk
  - corresponds to subtree of hierarchical file system
  - unit of administration
- Global name space is a collection of filesets
  - joined at mount points
- Volume Location Data Base (VLDB) tracks filesets

CLIENT CACHE SERVER

- Also known as "client" or "client server" or "cache manager"
- Used when accessing volumes not on caller's machine
- Interprets path names
  - finds mount points, accesses remote filesets
  - parses path name until file or directory leaf if reached
- Copies all or part of desired object to caller's machine

CONSISTENCY MECHANISM

- DFS uses token-passing
  - minimizes interaction between machines, yet maintains semantics of local file systems
- Types of tokens
  - Open
  - Lock
  - Data
  - File Synchronization
- Client only performs operations granted by token
- Tokens can be revoked by server or voluntarily given up by clients

SECURITY

- DFS uses Kerberos authentication
- Requires Kerberos tickets to be acquired
- Tickets presented to servers for operation

PROTECTION

- Standard UNIX mode bits
  - owner, group, other
  - read, write, execute permissions
- Also supports ACLs
  - specific set of rights for a specific set of users
  - much more flexible than standard UNIX modes
- Compatibility with other ACL schemes
  - POSIX ACLs
  - OSF/1 ACLs

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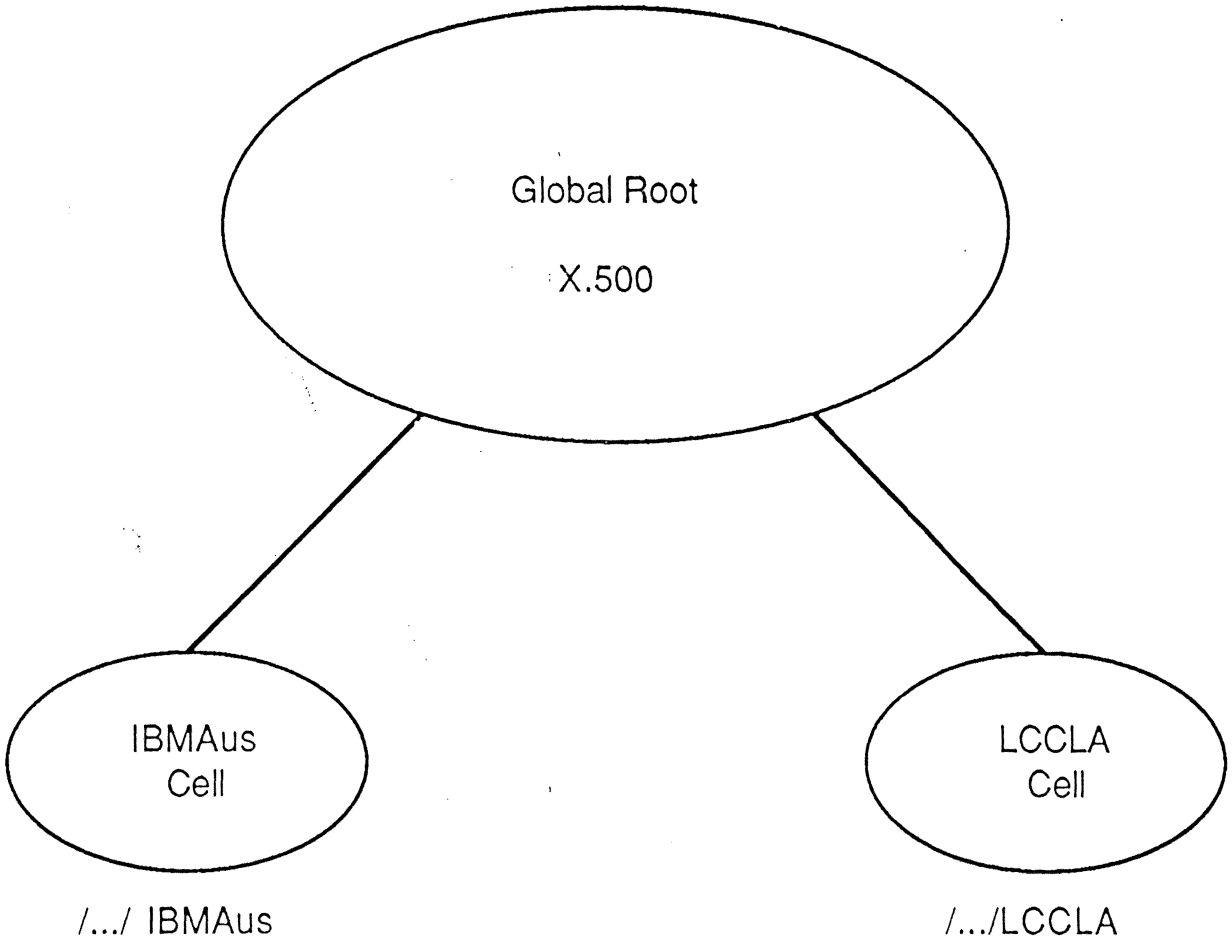
VFS+

- VFS is standard file system switch for today's UNIX
- Allows multiple file system types to be supported in one operating system
- DFS provides extended version of VFS (called VFS+)
  - adds security and synchronization to standard VFS

NAME SPACE

- Global Name Space
- Cell Name Space
- DFS Mounts
- Filesets

GLOBAL NAME SPACE



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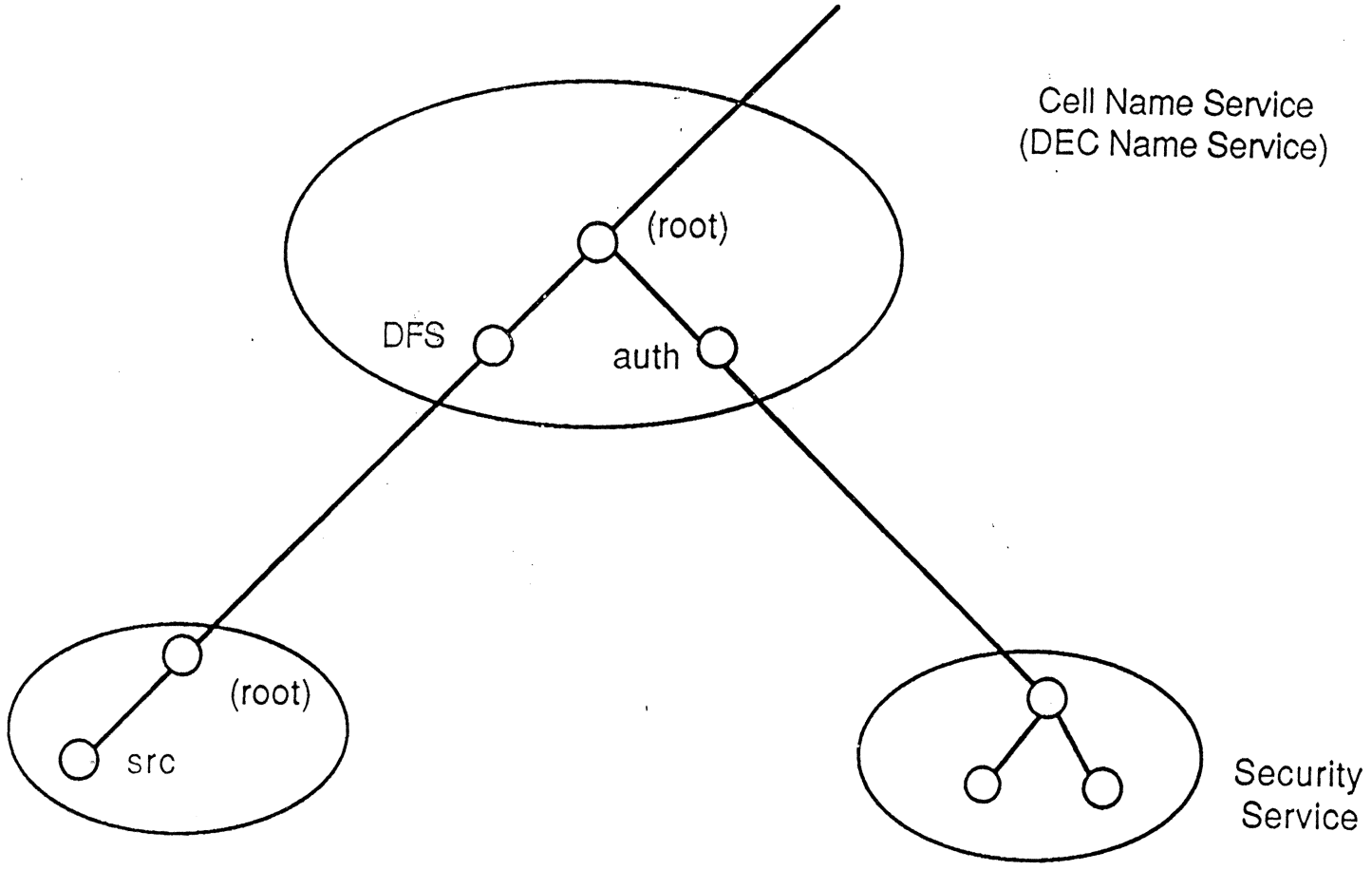
CELL NAME SPACE



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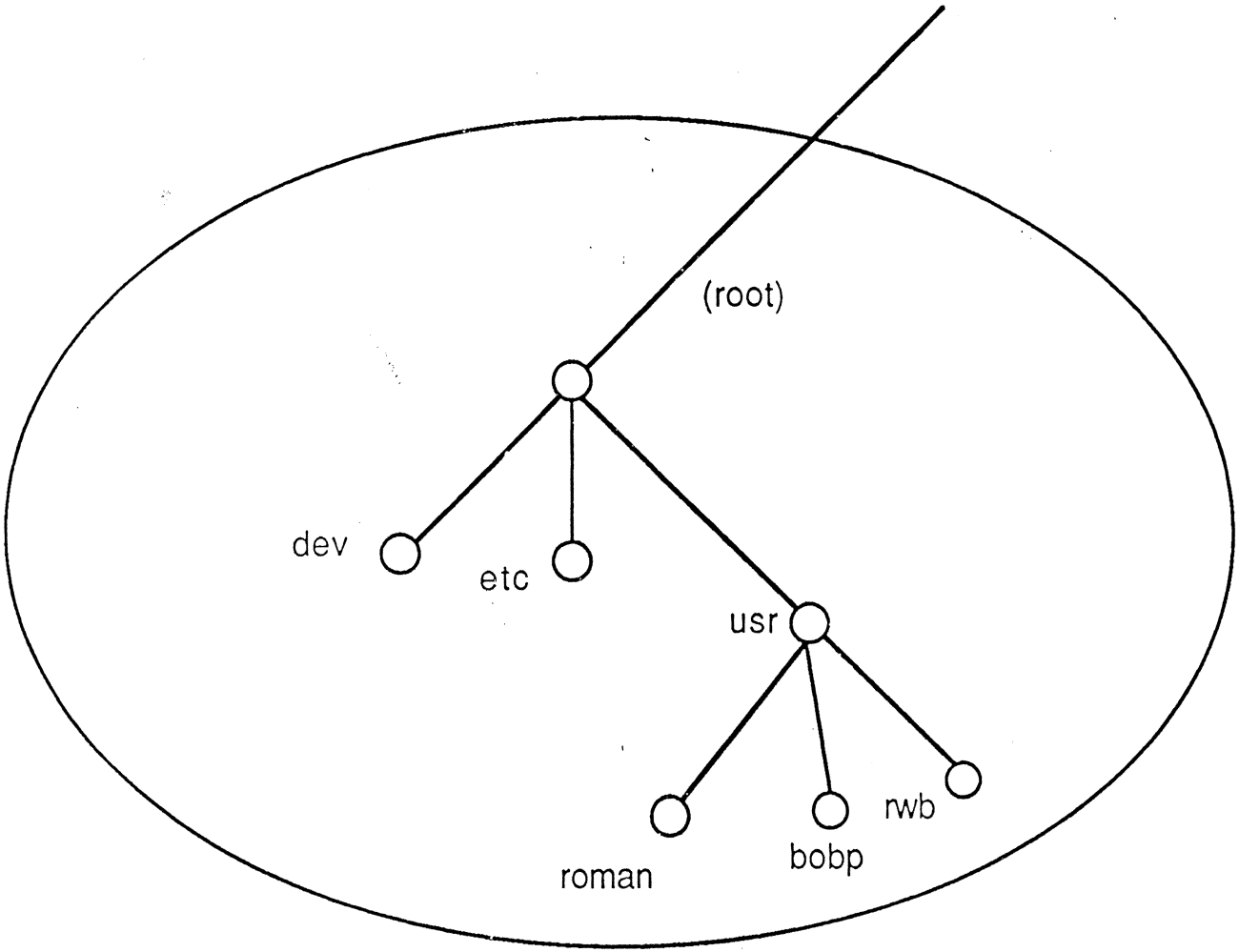
DFS NAME SPACE



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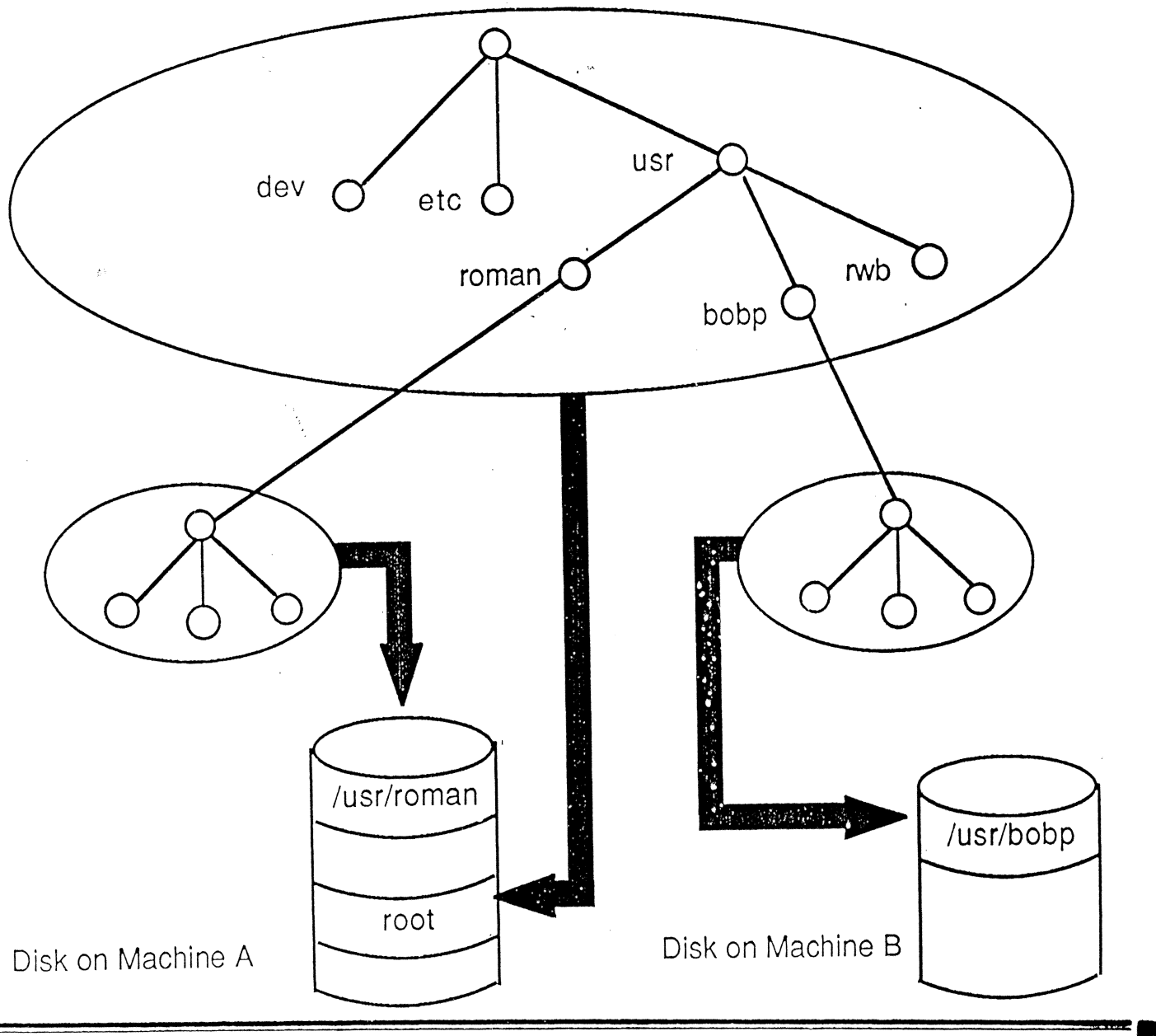
DFS MOUNTS

- Name space created by grafting subtrees using mounts
- Two types of mounts
  - In-memory mounts
    - traditional UNIX mount model
    - private to machine
  - On-disk mounts
    - mount is exported to cell (and thus globally)
    - special symbolic link to fileset to be mounted
- Standard DFS on-disk mount merely has name of fileset to be mounted
  - fileset name looked up in VLDB
  - VLDB has information about where fileset is stored

FILESETS



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VFS+

- VFS Overview
- VFS+ Overview
  - Generalized Credentials
  - Synchronization
  - Operations on Filesets and Aggregates

VFS OVERVIEW

- VFS interface proposed in 1986
- VFS interface appears in most UNIX kernels today
- Architecture for accommodating multiple physical file systems on one machine
  - some file system types may be local, some may be remote
- All accesses to file system objects made through vnodes
- All operations on file systems done through vnode ops
- VFS has evolved over time
  - to be better isolated from the rest of the kernel
  - to allow different virtual memory implementations
  - to support distributed file systems better

VFS+ OVERVIEW

- Improvement to general VFS interface
- Principal improvements
  - Generalized credentials
  - Synchronization
  - Operations on filesets and aggregates
  - Operations on ACLs
- VFS+ can be added to base kernel, or added without modifying kernel
- VFS+ is part of OSF/1.1

GENERALIZED CREDENTIALS

- Credentials extended to allow Kerberos and other authentication methods
- Credential used by most VFS functions is generalized
  - Addition of "magic cookie" to credential
  - "Magic cookie" associated with a property list
  - Property list associated with user identification info.
    - NFS identity
    - Kerberos identity
- File systems that don't understand magic cookie use standard UNIX permissions

SYNCHRONIZATION

- Most operations redefined to call a synchronization package
- Protocol exporters can make guarantees to clients, and be notified when any changes are made to an object

OPERATIONS ON FILESETS AND AGGREGATES

- Done through *pioctl* interface
- Allows multiple implementations of filesets and aggregates
- Operations on aggregates
  - Creating new filesets
  - Iterating through all filesets
  - Deleting filesets
- Operations on filesets
  - Take fileset off-line
  - Iterating through all files in a fileset
  - Putting fileset on-line
  - Dealing with fileset quotas

VOLUME LOCATION DATA BASE (VLDB)

- VLDB Overview
- Ubik Goals
- Ubik Programming Model
- Ubik Algorithm
- Ubik Coordinator
- Ubik Recovery

VLDB OVERVIEW

- Maintains information about every fileset in cell
- Maintains following information about filesets
  - Fileset name
  - Fileset ID of read/write replica
  - Fileset ID of backup clone
  - Fileset ID of read-only replicas
- VLDB used:
  - When cache manager encounters a mount point (fileset name)
  - When cache manager encounters a fileset ID with no cached entry
  - By administration commands for replication, backup/restore and other fileset operations
- VLDB not used frequently, but is replicated for high availability
- Uses Ubik as its data base and replication mechanism

UBIK GOALS

- Strong consistency guarantees on updates
- Small number of write transactions
- Higher number of read transactions
  - 10 to 100 times higher than writes
- Handle network partitions
- Simple programming abstraction
- High read-only availability
  - High read/write availability not a goal, but came "for free", so was done

UBIK PROGRAMMING MODEL

- Ubik supports the following operations:
  - BeginTrans
  - Read
  - Write
  - SetLock
  - AbortTrans
  - EndTrans

UBIK ALGORITHM

- For data base writes, Ubik uses a quorum completion algorithm
- Quorum of more than half replicated servers must be present to perform data base writes
- Data base reads need only any single server to be present
- Two basic algorithms
  - Election of coordinator
  - Performing data base commits
- Algorithms sensitive to clock skew

UBIK COORDINATOR

- An Ubik data base has a single coordinator site
- Coordinator elected by majority of sites
- Coordinator is elected for a fixed time period (called epoch)
- Coordinator attempts to extend epoch when fixed time period half over
- New coordinator makes sure all remote data bases up to date before allowing transactions

UBIK WRITE TRANSACTIONS

- Writes occur on coordinator site
- Commit message sent to each server
- After successful commit, unlock messages sent to all servers
- If commit makes it to one server, transaction may survive
  (depends on new coordinator)
- If a quorum of commits happen, transaction will survive

UBIK RECOVERY

- Recovery executed by a new coordinator, and also by existing coordinator when servers are lost
- Several phases to recovery
  - Begin new epoch
  - Determine latest version of data base for all sites
  - Update coordinator to latest version
  - Label this version as first version of epoch
  - Update all remote data bases
- Transactions allowed when recovery is complete

FILESET REPLICATION

- Fileset Replication Overview
- Replication Behavior
- Policy on Updating Replicas
- Mechanism for Updating Replicas

FILESET REPLICATION OVERVIEW

- Replication is important part of a distributed file system
  - Performance
  - Availability
- Several conceptual forms of replication
  - Tight read/write replication
    - All changes made immediately visible on all replicas
  - Lazy read/write replication
    - Changes are eventually visible on all replicas
  - Read-only replication
    - Changes are not allowed

REPLICATION OVERVIEW (CONT.)

- DFS supports either lazy read/write replication or read-only replication, depending upon point of view
  - Read-only replication because access for writing is via a different name than accessing replicas
  - Lazy replication because changes to read/write copy do make it out to replicas later
- DFS replication at level of filesets
  - No partial replication permitted

REPLICATION BEHAVIOR

- VLDB stores:
  - Information about read/write fileset
  - Information about cloned (backup) fileset
  - Information about all replicas of filesets
- Mount points identify fileset
  - If fileset name has "*.readonly*" appended to name, a replica is accessed rather than read/write copy
  - If a replica is local, that one is used
  - No clever algorithm if no local fileset is present
- Normal reading and writing can occur on read/write fileset

POLICY FOR UPDATING REPLICAS

- Replicas should be updated periodically
- In AFS 3.0, updates under administrative control
  - If administrator forgets, updates not done
  - Requires either notification of administrator or administrative privileges
- Current DFS policy is automatic periodic update
  - Never know when update has/will occur
  - Possible to get inconsistent update
- May change to be determined on a per-fileset basis

MECHANISM FOR UPDATING REPLICAS

- Clone of read/write fileset is created
- Read-only replicas marked temporarily out of date
- Fileset is copied from clone to replicas
- Read-only replicas marked accessible
- Clone of read/write fileset stays in existence until all read-only replicas updated

FILESET STORAGE

- Episode - DFS physical file system
- Episode Features
- Episode Concepts
  - Aggregate
  - Fileset
  - Anode
  - File
- Episode logging
- Episode Implementation
- Optimization

EPISODE FEATURES

- Multiple filesets per partition
- Ability to move filesets from partition to partition (including partitions on different machines)
- Access control lists on files and directories
- Recovery without fsck (journalling file system)
- Cloning filesets for backup

EPISODE CONCEPTS

- Aggregate
  - Similar to disk partition
  - Unit of storage that knows about filesets
- Fileset
  - Administrative entity of aggregate
  - Has access control and quota information
  - Restricted to single aggregate
  - Can be moved, and addresses are preserved
- Anode
  - Describes a data container
  - Data containers correspond to files, directories, etc.

EPISODE CONCEPTS (CONT.)

- Fragment
  - Smallest unit of disk space
  - Usually 1K
- Block
  - Contiguous group of fragments
  - Treated as unit for efficient I/O

AGGREGATE

- Unit of storage that contains an Episode File System
- Generally corresponds to UNIX disk partition
  - May correspond to "volume" in Logical Volume Manager
- Addressed via block number and offset
  - Maximum size is $2^{42} = 4.4 \times 10^{12}$ bytes
  - Unit of allocation is still fragments
- Aggregate has 3 "well known" containers/anodes
  - Aggregate fileset list
    - Information about aggregate itself
    - Array of information about filesets
  - Aggregate bitmap
  - Aggregate recovery log

FILESETS

- Fileset information stored in aggregate fileset list
  - Fileset name
  - Fileset ID
  - Version number
  - Quota
  - Creation date
  - Status
  - Root directory
  - Other stuff
- Quotas require cooperation with aggregates
  - Free pool of blocks aggregate-wide
  - Quotas are on a per-fileset basis
  - Fileset monitors and (possibly) denies storage requests

FILESETS (CONT.)

- Filesets can be cloned
  - Makes use of copy-on-write
  - Simple creation of block lists would make the clone the read/write copy, so all anodes must be copied
  - Care must be taken deleting a clone (blocks used by read/write copy must not be lost)

ANODE

- Describes data in an aggregate
- Information for files to be implemented and for fileset operation
- Duties of anodes
  - Keep track of blocks
    - Includes copy-on-write management
  - Keep track of access control object
    - Access control object has fileset itself
    - Can be of arbitrary size
    - Shared due to inheritance

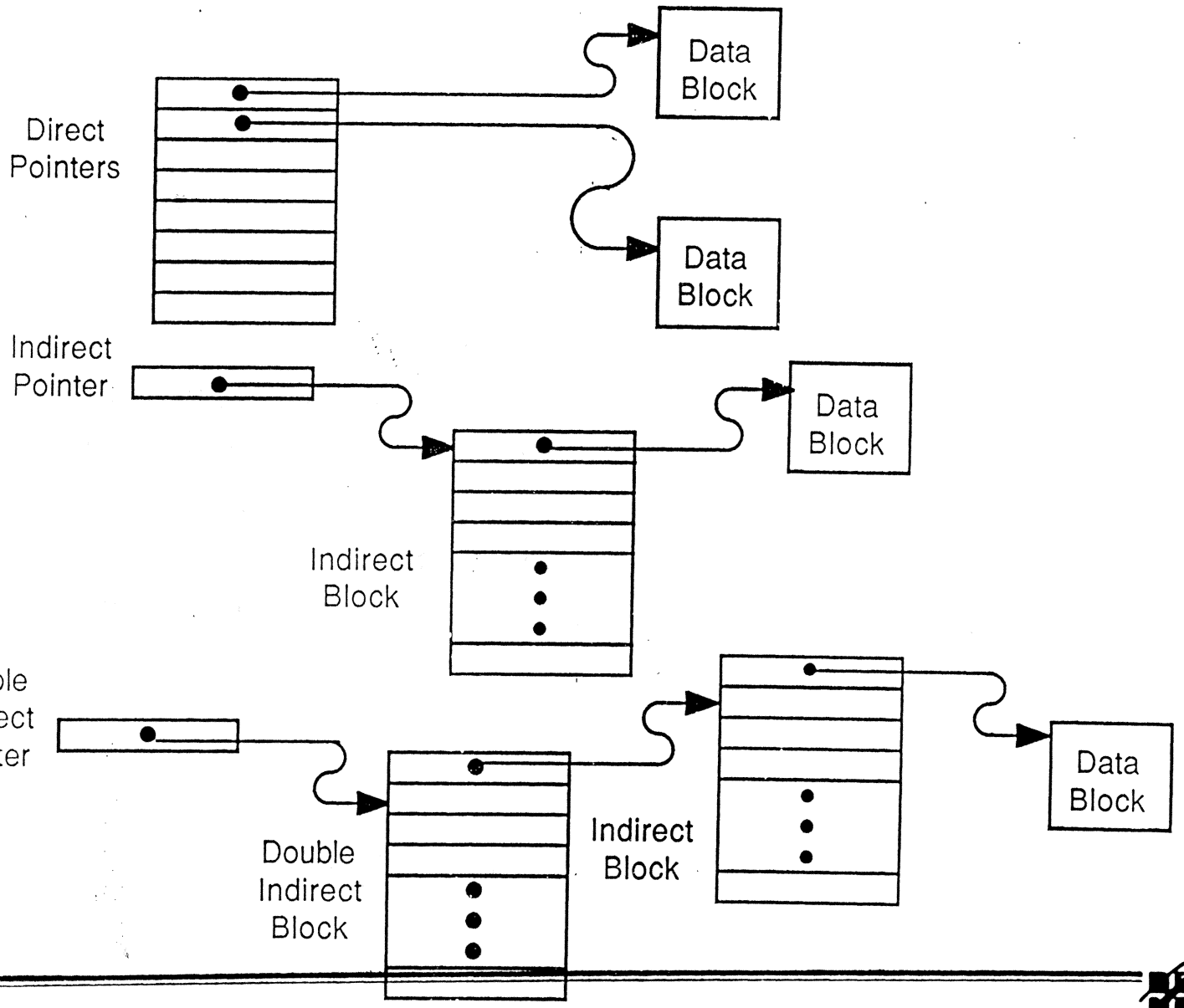
ANODES AND DATA STORAGE

- Inline
  - Less than 150 bytes stored in anode itself
  - Useful for
    - Small files
    - Small access control list objects
    - Symbolic links
- Fragmented
  - Short files stored as continuous fragments in a block
  - If file grows, next fragment in block used if available
    - If not available, moved to different block

ANODES AND DATA STORAGE (CONT.)

- Large files
  - All files greater than one block in size
  - Described by tree of data blocks
  - First 8 blocks described by 8 block numbers
  - Next is first level indirect block number
  - Then a 2nd level indirect block number
  - Then a 3rd and 4th level indirect block number
  - Allows 3,921,937,758 blocks (or so)
  - Possible to have sparse allocation (address 0xffffffff)
    - Read of unallocated block produces 0
    - Write of unallocated block causes block allocation

LARGE EPISODE FILES



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ANODES AND COPY-ON-WRITE

- Copy-on-write block number is 0xfffffffe, indicating inheritance
- Read of such a block goes to backing anode
- Write causes block to be allocated
- Inline files are never copy-on-write
- Fragmented files can be copy-on-write
  - If write occurs, entire file is copied

ANODES AND BLOCK ALLOCATION POLICY

- Hints about large file creation
- Keeping "logical" neighbors close by (cylinder groups)
- Allocation algorithm must be isolated and tunable

FILE

- Container for data
- Also has:
  - UNIX features like type and mode bits
  - Link count
    - Used for "hard" links to objects
  - DCE features like access control lists
    - Actually a "pointer" to another anode

EPISODE IMPLEMENTATION

- Episode is built in terms of layers
- Layers are (from lowest upwards):
  - Logging buffer package
    - Similar to UNIX buffer management
    - Makes many documented assumptions about underlying OS capabilities
  - First level anode layer
    - Read and write blocks of anodes
  - Layer for allocating and freeing anodes
    - Also has routines for allocating and freeing physical blocks
  - Layer for dynamically growing and shrinking anodes
  - Layer for maintaining directories
  - Layer for manipulating filesets and files

EPISODE LOGGING

- Meta-data changes logged (changes to anodes themselves)
  - Data is not logged
- After crash, log can be replayed to get consistent file system
  - Note that actual data can be lost
- Care must be taken to have meta-data never refer to unwritten blocks
  - Block must be written to disk before meta-data logged
  - Even more care must be taken for fragmented files
- Theoretically, logging causes better performance than standard UFS file system
  - This is because UFS has numerous forced writes to ensure system is recoverable after a system crash

OPTIMIZATION

- File that is written, referenced, deleted may never be written to disk
  - Must be enough buffer space for file
  - Queued I/O can simply be deleted
- Eliminating logged changes to meta-data is much harder, and not done

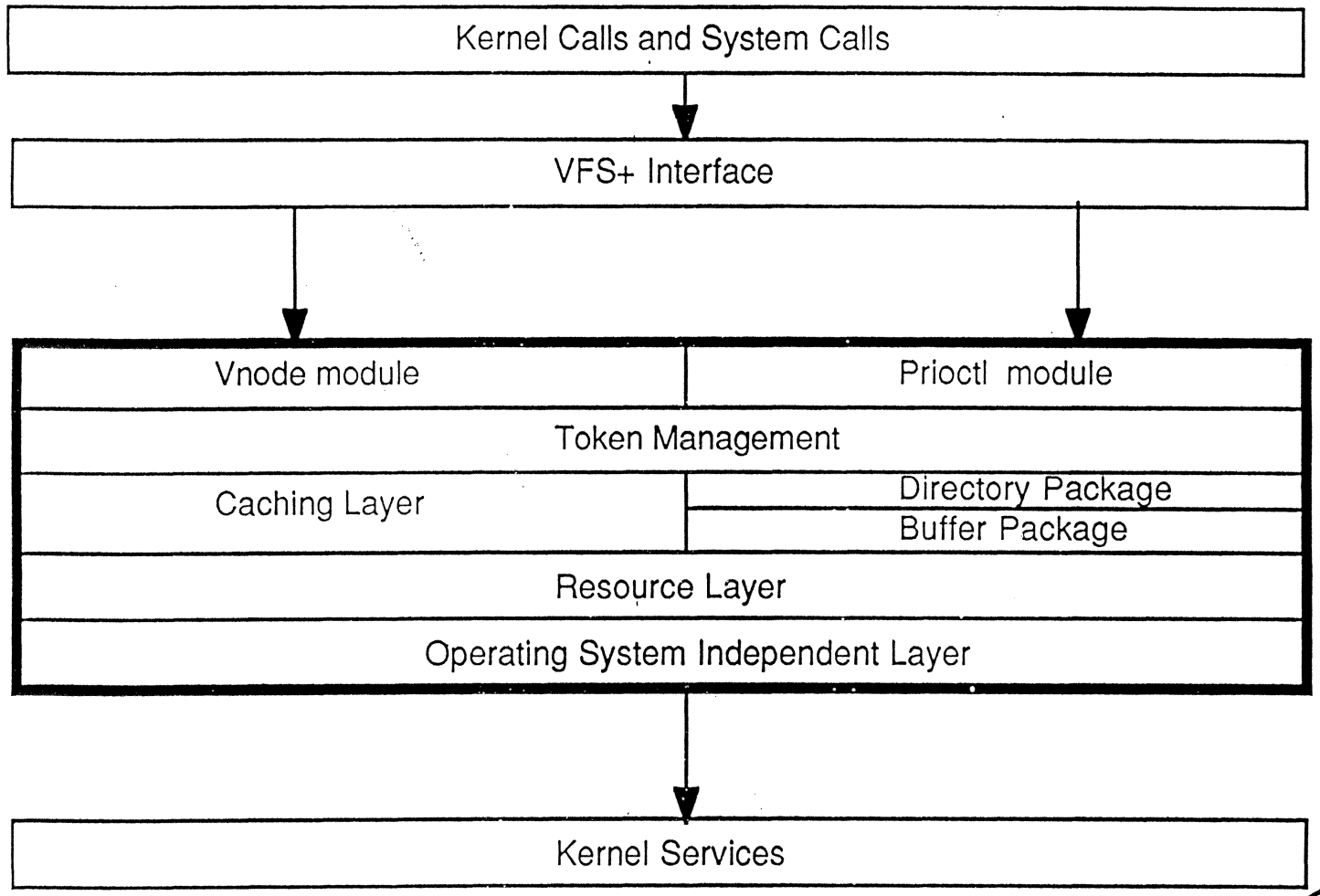
CLIENT CACHE SERVER

- Overview
- Architecture
  - Operating System Independent Layer
  - Resource Layer
  - Caching Layer
  - Directory Package
  - Token Management Layer
  - VFS/Vnode Module
- Performance

CLIENT CACHE SERVER OVERVIEW

- Sits physically below VFS layer (type of file system)
- Logically, sits between remote file server and rest of machine
- Client caches files from remote file servers
  - Also exports pioctl interface to allow local manipulations of access control lists and quotas
- Cache manager is what gives DFS its performance
  - Most accesses are from local cache
  - Very few writebacks from cache
  - Reason that DFS scales much better than NFS

CLIENT CACHE SERVER ARCHITECTURE



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OPERATING SYSTEM INDEPENDENT LAYER

- Known as OSI layer
- Actually is one layer that is dependent on underlying UNIX operating system
- Responsibility of this layer to isolate rest of cache manager from underlying operating system
- Deals with
  - I/O to disk
  - network
  - file system
  - virtual memory

RESOURCE LAYER

- User Authentication Cache Module
  - Per-user Kerberos tickets
  - Per-user credentials
  - Mechanism for associating these credentials with VFS+ credential extension
- Server Module
  - Tracks recently contacted file servers
  - Status of servers - running or not, etc.
  - Maintains cache of RPC connections to servers

RESOURCE LAYER (CONT.)

- Fileset Module
  - List of accessed filesets
  - Mounted position
  - Physical locations
  - Basically a cache of VLDB information
- Cell Module
  - List of cells accessed by cache manager

CACHING LAYER

- Information about files, not directories
- NOT just in-memory cache, also uses local disk
- State kept across reboots
- Two types of information
  - Status of vnode
  - Data itself for vnode
- Data dealt with in terms of chunks
  - Current chunk size 64K
- This layer used to fetch and store data
- Uses LRU algorithm on cached data
- Currently uses UFS for storing cached data on disk

DIRECTORY PACKAGE

- Same directory operations as on server allowed
- Keeps cached directories synchronized with file server directories
- Separate package so that cached directories can be updated without fetching whole directory
- Uses special buffer package to interface to underlying operating system for caching pages of directories

TOKEN MANAGEMENT LAYER

- Determines what operations can be performed on cached files and when
- Deals with server token revocation requests
- Handles token probes
- Token management covered elsewhere

VFS/VNODE MODULE

- Deals with all lower levels
  - Makes them look like a true file system
- Vnode module deals with standard VFS calls
- Pioctl module deals with pioctl extension to VFS
  - Mostly, requests are passed on to file server
  - Deals with:
    - Cache configuration
    - Access control list operations
    - Kerberos management
    - Mount point maintenance
    - Cell operations
- Vnode layer checks if fileset is local
  - If so request directly passed to local file server

PERFORMANCE

- Key to client cache server is performance
- Extensively uses local memory and disk as cache
- Minimizes network traffic and delays
  - Minimizes communication between caching machine and file server
- Resides in kernel
- Designed to deal with thousands of clients
  - High client/server ratio

DFS FILE SERVER

- DFS File Server Overview
- Host Module
- Fileset Registry Module
- Token Manager Module

DFS FILE SERVER OVERVIEW

- Also known as "DFS protocol exporter"
- Resides on site where fileset (file system) is stored
- Responsible for interaction between remote cache client servers and actual physical file systems
  - Physical file systems may be Episode filesets, UFS file systems, or other local physical file systems
- For each client cache request file server executes the following:
  - Obtain the *principal* structure (from the host module) for the request
  - Perform all token management operations (using the TKM), including revocations from other remote clients
  - Using fileset registry, convert file identifiers to vnodes
  - Perform function using vnode layer
  - Release everything and return to caller

HOST MODULE

- Maintained on all machines that are DFS file servers
- Maintains state of all clients using file server
- Executed early so authentication expiration can be checked, spotting of down client cache managers can occur, etc.
- Executed early so authentication expiration can be checked, spotting of down client cache managers can occur, etc.
- Two structures returned for every call - *host* structure and *principal* structure
- *Host* structure
  - State of client cache manager making request
  - Includes whether all token revocations have been delivered
- *Principal* structure
  - Kerberos identity of individual making call
  - Also per-user cached information

FILESET REGISTRY MODULE

- Maintained on all machines that are DFS file servers
- Keeps list of all filesets on local file server
  - Translates DFS file IDs to pointer to fileset structure along with pointer to vnode structure

TOKEN MANAGER MODULE (TKM)

- TKM maintains guarantees about operations that can be performed by clients
- TKM discussed elsewhere

TOKEN MANAGEMENT

- Token Management Overview
- Token Types
  - Open Tokens
  - Lock Tokens
  - Synchronization Tokens
  - Data Tokens
- Failure Cases

Locus

TOKEN MANAGEMENT OVERVIEW

- Key concept of DFS is "data consistency"
  - Also known as "Single System Image"
- Ability to access files from multiple sites as if all accesses from one site
  - Contrast with NFS and RFS
- Tokens used by file servers and client cache managers
  - Tokens exist on a per-file basis
- Requests intercepted, and interaction occurs with Token Manager (TKM)
  - TKM is background daemon
  - TKM for a file is on machine where file resides

TOKEN MANAGEMENT OVERVIEW (CONT.)

- Tokens are guarantees that client can perform certain actions without permission of server
  - Key to high performance of DFS
  - Key to "statefulness" of DFS
- Tokens naturally expire
  - Must be renewed prior to expiration
- When token needed, requested from TKM
  - TKM responsible for revoking conflicting tokens from other clients
  - Revocation can be refused

OPEN TOKENS

- Open tokens represent right to open a file
- Several types of open tokens:
  - Read (TKM_OPEN_READ)
  - Write (TKM_OPEN_WRITE)
  - Exclusive (TKM_OPEN_EXCLUSIVE)
  - Shared (TKM_OPEN_SHARED)
- Attempts to get open token can fail:
  - Exclusive if any other open outstanding
  - Shared if write or exclusive open outstanding
  - Read if exclusive open outstanding
  - Write if shared or exclusive open outstanding
- Exclusive token implies write lock on whole file
- Shared token implies read lock on whole file

LOCK TOKENS

- Lock tokens represent right to lock a file
  - Used for System V style record and file locking
- Can lock subrange of file
  - Subrange can be whole file
- Normally, initial request is to lock whole file
  - If revocation request occurs while lock is outstanding, whole file lock revoked and new lock tokens for subranges are granted
    - Can result in proliferation of lock tokens
- Two types of lock tokens
  - Read lock on subrange of file (TKM_LOCK_READ)
  - Write lock on subrange of file (TKM_LOCK_WRITE)

FILE STATUS TOKENS

- File status token represents right to access status of file
- Status includes:
  - Size of file
  - Last modification time
  - Access control lists
- Two types of file status tokens:
  - Read status (TKM_STATUS_READ)
  - Write status (TKM_STATUS_WRITE)
- Needed by most operations, in addition to other tokens
  - To write file, need TKM_STATUS_WRITE (to update modification time) in addition to TKM_DATA_WRITE (to actually modify data)

DATA TOKENS

- Data tokens represent right to read or write byte range in a file
- Can read or write subrange of file
  - Subrange can be whole file
- Normally, initial request is for lock of whole file
  - Subranges used if conflicts occur
- Two types of data tokens:
  - Read (TKM_DATA_READ)
  - Write (TKM_DATA_WRITE)
- Write token implies data in subrange may not have been written back to server
  - Revocation of write token means data must be written back first
  - File's version number not incremented until actual data makes it back (TKM_STATUS_WRITE token does not give right to change version number)

FAILURE CASES

- Of great interest is behavior of system when network partitions occur
- Current design unspecified to a large extent

ACCESS CONTROL LISTS

- Access Control Overview
- DFS Access Control Lists Overview
- ACL Rights
- ACL Commands
- ACL System Calls
- Summary

ACCESS CONTROL OVERVIEW

- Access Control is the principle of security
- Two types of policies
  - Discretionary
    - Access rights can be transferred to other users
    - Access authorized on user or group IDs
  - Mandatory
    - Access rights cannot be transferred
    - Access is based on subject and object labels
- DFS uses discretionary policy
- Standard POSIX permissions not enough
  - Read, write execute permissions
  - Single owner, multiple groups, everyone else
  - Distributed environment means more flexible access needed

ACCESS CONTROL OVERVIEW (CONT.)

- Access Control Lists are a general extension
  - Several definitions
    - POSIX
    - OSF/1 Security
    - AIXv3
    - UNIX International
    - DFS
  - Currently all subtly different
  - All iterating towards POSIX (hopefully)

DFS ACCESS CONTROL LISTS OVERVIEW

- DFS provides Access Control Lists
  - Provided for Episode files only
  - Both permissive and restrictive ACLs provided
- ACLs map users (OR groups of users) to rights
- Work in addition to POSIX mode bits
- Decision of what to do with mode bits
  - POSIX bits could be ignored
  - Permissions can be AND'ed together
  - Permissions can be OR'ed together
  - DFS chooses to AND permissions of ACL and POSIX bits
- Directory has ACL and "default ACL"
  - "Default ACL" is ACL used for any created nondirectory object in a directory
  - New directories inherit parent's ACL and default ACL

ACL RIGHTS

- *Read* right
  - For files, ability to read and/or stat files
  - For directories, ability to read names and IDs of files in directory, ability to stat directory
- *Write* right
  - For files, ability to write to a file
  - For directories, ignored
- *Execute/Search* right
  - For files, ability to execute a program
  - For directories, ability to examine individual entries
    - Unlike read, requires string name of entry to be presented

ACL RIGHTS (CONT.)

- *Insert* right
  - For files, ignored
  - For directories, ability to add entries to directory
    - Ability to perform renames within directory
    - If target to rename exists, must have delete right also
- *Delete* right
  - For files, ignored
  - For directories, ability to remove entries from directory
    - Includes ability to rename to different directory
    - Ability to rename "on top of" another entry
- *Owner* right
  - Ability to execute chmod and utimes on object
  - Ability to change ACL list for object

ACL COMMANDS

- ls
  - Also displays information about ACLs
- acledit
  - Change an object's ACL
- aclget
  - Read an object's ACL
- aclput
  - Set an object's ACL

ACL SYSTEM CALLS

- access, faccess
  - Extended versions to query rights
- chacl, fchacl
  - New call to set an object's ACL
- statacl, fstatacl
  - Return an object's ACL information

SUMMARY

- ACL's subject to change
- All ACLs should iterate to POSIX functionality

NFS INTEROPERABILITY

- NFS Interoperability Overview
- Implementation
- Performance

NFS INTEROPERABILITY OVERVIEW

- Also known as "NFS protocol exporter"
- Allows any DFS machine to act as NFS server
- Machine accepts standard NFS protocol
  - includes full support of Sun RPC and XDR
- Has extensions to NFS protocol (optional)
  - *pioctl* interface for dealling with quotas and ACL's
  - Allows support of *fs* command on NFS clients

IMPLEMENTATION

- Kernel implementation of NFS server
- Based on Sun NFS reference port
  - requires Sun NFS license
- No assumptions about underlying file system made
  - all operations based on VFS layer functions

PERFORMANCE

- Performance should be at least as good as native NFS server
  - Typical NFS client accesses file cached on server
  - With NFS protocol, NFS client typically accesses DFS cache
- If DFS cache miss occurs
  - Data copied from DFS server to NFS protocol exporter
  - Data copied from NFS protocol exporter to NFS client
  - Standard DFS client behavior is to make data available before whole chunk arrives over network
  - This allows better than might be expected performance

ADMINISTRATION

- Basic Overseer Server (BOS)
  - BOS Overview
  - BOS Command
- Fileset Server
  - Fileset Server Overview
  - Vos Command
- Backup System
  - Backup System Goals
  - Backup System Components
  - Backup Operation
  - Backup Commands

BASIC OVERSEER SERVER (BOS) OVERVIEW

- Oversees DFS as a whole
- Shortens length of DFS outages
- Automates many administrative functions
- Main functions:
  - Monitor other servers
    - Restarts servers automatically
    - Also has administrative interface for manual monitoring and restarting
  - Interface for changing *server encryption keys*
  - Interface for managing configuration interface
  - Interface for managing list of administrators
- User interface through *bos* command

BOS CONFIGURATION MANAGEMENT

- bos addhost
  - Add host to cell data base
- bos removehost
  - Remove host from cell data base
- bos listhosts
  - List the current cell host llist
- bos setcellname
  - Set the cell's name
- bos create
  - Create a new server instance
- bos delete
  - Delete a server instance

BOS PROCESS MONITORING

- bos rebos
  - Restart all servers on a machine, including BOS server
- bos restart
  - Restart all servers on a machine. Also reboot kernel if in-kernel server is restarted
- bos shutdown
  - Shutdown all server processes on a machine
- bos setrestart
  - Set a time for an automatic restart of all servers on a machine
- bos getrestart
  - Get the automatic restart time

BOS PROCESS MONITORING (CONT.)

- bos startup
  - Start all configured servers on a machine
- bos start
  - Start an individual server on a machine
- bos stop
  - Stop a server on a machine
- bos status
  - Show status of one or more server processes on a machine

BOS ADMINISTRATOR MANAGEMENT

- bos users
  - List server administrators
- bos addusers
  - Add users as server administrators
- bos removeuser
  - Remove users from server administrator list

BOS SERVER ENCRYPTION KEY MANAGEMENT

- bos addkey
  - Add keys to key data base
- bos listkeys
  - List server keys in key data base
- bos removekey
  - Remove key from key data base

FILESET SERVER

- Interface for operators to manipulate filesets
  - Can create, delete, move, replicate filesets
- Creating and deleting done for adding and deleting users
- Moving filesets is done for load balancing
- Replication done for placement on multiple file servers
- Volume server updates the VLDB
- All done through *vos* command

VOS COMMAND

- vos create
  - Creates a new fileset in an aggregate
- vos backup
  - Creates a clone of a fileset, adds *.backup* as extension to name of fileset
- vos backupsys
  - Performs *vos backup* on a set of filesets
  - All filesets in aggregate, all filesets on server, or all filesets with name matching pattern
- vos addsite
  - Prepare fileset for replica

VOS COMMAND (CONT.)

- vos remove
  - Remove fileset
  - If fileset is Read/Write copy, backup is also removed
    - Replicas stay
    - If no replicas, VLDB entry removed
  - If replica is specified, replica is removed
  - Backup copy may be removed
- vos remsite
  - Remove replica site for fileset
- vos move
  - Move fileset from one aggregate to another
- vos rename
  - Rename a fileset
  - Clones renamed as well

VOS COMMAND (CONT.)

- vos dump
  - Convert a fileset to ASCII and put into a file called *dump*
  - If *read-only* or *backup* desired, must be specified
  - Possible to do incremental dump
    - Only dump changes from a certain time
- vos restore
  - Convert a previous dump file back to a fileset
  - May over-write existing fileset, or create new one
- vos listvldb
  - List information about filesets
  - All filesets in aggregate, all filesets on server, all filesets matching pattern

VOS COMMAND (CONT.)

- vos listpart
  - List aggregates on server
  - Does not consult with VLDB
- vos partinfo
  - List information about aggregates
  - Particular aggregates or all aggregates on server
  - Gives free space and total space in aggregate
- Other *vos* commands more useful for debugging

BACKUP SYSTEM GOALS

- Must be more flexible than standard UNIX
- Standard UNIX deals with partitions
- DFS deals with filesets, which move from one aggregate/ partition to another
- Backup operations deal with filesets
- Restore operations normally deal with logical tree location
  - Operator must translate to fileset to be restored
- Restores must avoid searching large number of tapes to determine relevent fileset

BACKUP SYSTEM COMPONENTS

- Backup data base
  - Data base records information about filesets, tapes, and dumps of filesets
  - There so restore requests can be traced to tape or set of tapes
- Tape coordinator
  - Accepts requests to dump/restore to/from tape
- Backup coordinator
  - Process that accepts commands
  - Interacts with backup data base and tape coordinator
  - Optimizes save and restore
  - Can work on several backup operations in parallel

BACKUP COORDINATOR

- Backup coordinator performs 3 types of requests:
  - Saving filesets
  - Restoring filesets by date
  - Restoring aggregates or servers
- Saving filesets can be performed on a "schedule"
  - Filesets to be dumped, and days when dumps are done
  - Further automation of backups

SAVING FILESETS

- Receives request for filesets to be saved
- Filesets sorted by server and aggregate
- Tape coordinators are started
  - May start several in parallel
- Backup data base informed continuously about progress
- Tape coordinator uses fileset server to perform appropriate operations

RESTORING FILESETS BY DATE

- Backup coordinator determines where latest fileset dump is (from backup data base)
- Full dump history obtained
- History examined and sequence of dumps that need to be restored is determined
- Sequence of tape operations is created that do restore most efficiently
- Tape controller is requested to perform restored in specific sequence
  - Tape controller uses fileset server as necessary

RESTORING AGGREGATES OR SERVER

- Restore server or partition as of current time
- VLDB queried for set of volumes
- Backup coordinator proceeds as before

BACKUP COMMANDS

- backup adddump
  - Add a list of filesets to dump schedule
- backup addhost
  - Add a tape coordinator host to a configuration
- backup addvolentry
  - Add a new fileset to a fileset set
  - Fileset sets are for convenience of backup
- backup addvolset
  - Create a new fileset set
- backup deletedump
  - Delete a list of filesets from dump schedule

BACKUP COMMANDS (CONT.)

- backup deletehost
  - Delete a tape coordinator host from configuration
- backup deletevolentry
  - Delete a fileset from a fileset set
- backup dump
  - Start a dump to tape
- backup fullrestore
  - Restore an aggregate
- backup initcmd
  - Initialize the backup coordinator
- backup listdumps
  - List the dump schedules (when filesets are scheduled to be dumped)